

Mutual Funds

With the broad variety available, mutual funds can provide investment solutions for a wide range of investors: From the novice to the expert, and from the most conservative to the most aggressive. They provide a number of benefits making them appropriate for your registered and non-registered accounts.

Mutual funds are the pooled monies of a group of investors with common goals, invested by professional money managers in stocks, bonds, options, and/or money market securities. Regardless of the type of mutual fund selected, you get the following advantages:

- Access to professional money management
- Reduced investment risk due to diversification
- Investment liquidity
- Ability to transfer between funds
- Easy and convenient transactions

I offer my clients access to an extensive range of funds from every one of Canada's premier fund families, making it possible to identify and select investment options that suit you best.