



## Credo

The Hamer-Allen Group is a team where providing genuine care and serving the interests of you and your family is our highest mission.

We pledge to provide you the finest personal service while always guaranteeing a warm and welcoming ambiance whenever you visit.

The Hamer-Allen Group will assist you in preserving, growing and transferring your wealth, as well as establishing a legacy for generations to come.

We strive to lead the investment profession by promoting the highest standards of ethics, education and professional excellence for the ultimate benefit of society.

## Code of Ethics

Act with integrity, competence, diligence, respect and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.

Place the integrity of the investment profession and the interests of clients above our own personal interests.

Use reasonable care and exercise independent professional judgment when conducting investment analysis, making investment recommendations, taking investment actions and engaging in other professional activities.

Practice and encourage others to practice in a professional and ethical manner that will reflect credit on ourselves and the profession.

Promote the integrity and viability of the global capital markets for the ultimate benefit of society.

Maintain and improve our professional competence and strive to maintain and improve the competence of other investment professionals.

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